



OCTOBER MEMBER MEETING MINUTES

October 17, 2024

Roma Italian Ristorante

12:00-1:30p

- Meeting was called to order by Christine Purgason, President at 12:00pm.
- Introduce and Thank Business Partners by Christine Purgason:
 - Silver: Truist- Ben Thompson
 - Bronze: Ricoh- Keith Fairly, Eston Johnson
 - Bronze: USI- Alex Faulds

Announcements

- Oct 30th 4-5:30. Speed Dating
- Nov 13th 8:30-9:30 Coffee Popup at Brecotea in far west end.
- Nov 14th 12-1:30- Virtual meeting on Professional Writing. Free.
- Dec 5th 12-2 pm – Member Meeting & BP Appreciation – Flemmings; Canned food drive
- November – Member Packets/BP Packets will go out.

Program

Aligning Values with Money and your Budget:

Join the Richmond Chapter as we learn how to define and align personal values to the financial goals and integrate those into a personalized budget.

This event's speaker will be Cherry Dale – SVP of Financial Education with the Virginia Credit Union. Cherry joined Virginia Credit Union in 2007. She holds a master's degree in education instruction and curriculum from the University of Virginia. Cherry and her team of four full-time financial educators carry out the credit union's mission of sharing financial knowledge and guidance through partnerships with schools, businesses and community organizations. Together, they provide hundreds of hours of instruction about savings, budgeting, and managing debt to people of all ages. Virginia Credit Union engaged with approximately 100,000 people of all ages through online financial education content and in-person events in 2023. Cherry was also awarded the Eugene H. Farley Jr. Award of Excellence for her contributions to the credit union movement and has been recently appointed by Governor Youngkin to serve on the Council of Women for Virginia.

Special thank you out meeting sponsors:



Meeting Attendance:

Total No. Members Attending	9
Total No. Guests w/Member	0
Total No. Guests w/BP	
Other Guests – Panel	
Speaker(s): (Member)	
Business Partners	4
TOTAL in Attendance	13

Meeting was adjourned at 1:30pm.

Respectfully Submitted,
Danielle Dann
Secretary, RALA