



AUGUST MEMBER MEETING MINUTES

August 21, 2025

12:00-1:30pm- Country Club of Virginia

- Meeting was called to order by Christine Purgason at 12:15 pm
- Introduce and thank Business Partners by Liz Coleman:
 - Total Document Solutions – Jennifer Graham & Amy O'Donnell
 - Minnesota Lawyers Mutual Insurance Company – No representative present
 - Atlantic Union Bank – No representative present
- Announcements were deferred until the end of the meeting

Program

Economic Outlook for 2025 and 2026

In this dynamic session, Renee Haltom of the Federal Reserve Bank of Richmond will examine the key trends shaping the broader economy—from inflation pressures and labor market shifts to global uncertainty. We'll explore what these factors mean for the future of interest rates as we look ahead to 2026. Whether you're navigating budgets, planning investments, or simply trying to make sense of the headlines, this session offers timely insights to help you anticipate and adapt to what's next in the evolving economic landscape.



Renee Haltom is the Richmond regional executive and vice president of Research communications at the Federal Reserve Bank of Richmond. Her work involves engaging business, banking, and community leaders on national, regional, and local economic conditions to inform the monetary policymaking process, as well as sharing information about the Federal Reserve System. Haltom is based at the Richmond office and has responsibility for public outreach and engagement in Virginia, as well as oversees the Richmond Fed's Regional Executive, Research Communications, and Economic Education functions and its Community Depository Institutions Advisory Council.



Announcements

- Third Annual Polo Day at King Family Vineyards this Sunday 8/24/25
 - People can still sign up
- Summer Happy Hours
 - Twin Hickory Tavern (Parham location) – 8/28/25 - Sponsored by Prime Legal
 - Draftcade – 9/25/25 - Sponsored by Affinity & All-State Legal
- Service Event: James River Clean Up – 9/11/25 - Sponsored by Actionstep
- Catering Extravaganza 9/18/25 at Willaims Mullen
 - 17 caterers lined up bringing a lot of food
 - Bring your event planning and marketing people with you!
- November Member Meeting 11/13/25 (Virtual meeting):
 - Presentation by Teresa Walker on mental health awareness
- December Member and BP Appreciation Luncheon will be at Perry's Steakhouse 12/4/25
- Reminder that board members can only stay in their positions for 2 years and there will be openings coming up
- Members are welcome to attend board or committee meetings

Meeting Attendance: (Registered = 23)

Total No. Members Attending	12
Total No. Guests w/Member	
Total No. Guests w/BP	
Other Guests – Panel	
Speaker(s): (Member)	
Business Partners	9
TOTAL in Attendance	21

Meeting was adjourned at 1:30 p.m.