Richmond

A Chapter of the Association of Legal Administrators

March 2019 Member Meeting
Minutes

The John Marshall

Wednesday, March 27, 2019
Noon-1:30 pm

Thanks and Recognition:

Welcome everyone and thanks to The John Marshall for being our host and Ellen Purcell for making the meeting arrangements.

Thank our meeting sponsors:

- ALL-STATE LEGAL
- BeneFinder

Introduce and Thank Business Partners:

1.	DeAnn Pangburn	Union Bank & Trust	Platinum Business Partner
2.	Lee Biedrycki	BeneFinder	Bronze Business Partner
3.	Tim Eels	BeneFinder	Bronze Business Partner
4.	Tina Branham	ALL-STATE LEGAL	Bronze Business Partner
5.	Lindsey Shortridge	Mode5 - No Show	Bronze Business Partner

Are there any other business partners?

Guests:

- Bonnie Howle — Virginia Commonwealth Bank
- Brian Lange — Virginia Commonwealth Bank

Announcements:

- **11th Annual Virginia Statewide Retreat & Expo** – Thank you Michael Keatts and Michele Andino!
- **April 14-17 – 2019 Annual Conference** – ALA's 48th Annual Conference & Expo at the Gaylord Texan Resort & Convention Center in Grapevine, Texas
- **April 18 – Economic Update** – Jamie Walker, CPA, with Cherry Bekaert – Cooper's Hawk - Luncheon
- **May 21 – Virginia Center for Inclusive Communities** – Charm Bullard, Director of Programs – Lewis Ginter – Luncheon

- **June 20 – Employment Update** – Mark Schwartz, President of Prime Legal and The Richmond Group USA – Hunton Andrews Kurth – Luncheon
- **Election of Officers** – Ann Caudle presented the Officers to the membership; motion was made, seconded and approved for the following slate of 2019 – 2020 Officers:
    - **President**: Cherie Heintz
    - **President-Elect**: Kim Brown
    - **Vice-President**: Ellen Purcell
    - **Treasurer**: Christina Bloom
    - **Secretary**: Kendall Ruby
    - **Communications Officer**: Michael Keatts
    - **Business Partner Liaison**: Anne Henkel
    - **Immediate Past President**: Ann Caudle

Meeting Sponsor Introduction/Raffle:

- **ALL-STATE LEGAL** – Tina Branham
    - Drawing – Gift Certificate to Maple & Pine – won by Nancy Pugh
- **BeneFinder** – Lee Biedrycki
    - Drawing – Gift Certificate to Tazza Kitchen – won by Teresa Miles

Introduce Speaker: **Val Williams – Pender & Coward**

Total No. Members Attending	20
Total No. Guests w/Member	
Total No. Guests w/BP	1
Other Guests	2
Speaker(s):	1
Business Partners	5
TOTAL	29

	Date
Minutes Sent to Board	3/28/19
Minutes Approved	
Minutes Sent to Regional Representatives	
Minutes uploaded to StarChapter	

ALA Meeting - March 2019

Name	Last Name	Company	Type	Attendance	Nametag/Raffle Name
Michelle Andino	Andino	Moran Reeves Conn PC	Member	X	x/x
Christina Bloom	Bloom	Goodman Allen Donnelly	Member	X	x/x
Kim Brown	Brown	Spotts Fain PC	Member	X	x/x
Ann Roberts Caudle	Caudle	Boleman Law Firm	Member	X	x/x
Robert K. Caudle, Jr.	Caudle	Caudle & Caudle	Member	X	x/x
Mary Ellen Cleveland	Cleveland	ThompsonMcMullan	Member	X	x/x
Dave Cummings	Cummings	Allen, Allen, Allen & Allen	Member	X	x/x
Cherie L. Heintz	Heintz	Hunton Andrews Kurth LLP	Member	X	x/x
Anne Henkel	Henkel	Goodman Allen Donnelly	Member	X	x/x
Maria Teresa Jones	Jones	Emroch & Kilduff, LLP	Member	No Show	x/x
Michael E. Keatts	Keatts	Bowman and Brooke LLP	Member	X	x/x
Judith Lancaster	Lancaster	Swedish Match	Member	No Show	x/x
Teresa Miles	Miles	Freeborn & Peters	Member	X	x/x
Paul Mustian	Mustian	Christian & Barton	Member	X	x/x
Nancy Pugh, CPA	Pugh		Member	X	x/x
Ellen Purcell	Purcell	Hirschler	Member	X	x/x
Kendall Ruby	Ruby	Harman Claytor Corrigan & Wellman	Member	X	x/x
Kathryn (Kathy) Scourby	Scourby	KNS Consulting, LLC	Member	X	x/x
Kathryn (Kathy) Seim	Seim	Emrock & Kilduff	Member	No Show	x/x
Meredith Sutphin	Sutphin	Spotts Fain PC	Member	X	x/x
Mark Tucker	Tucker	Spotts Fain PC	Member	X	x/x
DeAnna Vanover	Vanover	McGuire Woods Consulting LLC	Member	X	x/x
Dena M Wengert	Wengert	Williams Mullen	Member	X	x/x
Martha Youngblood	Youngblood	McGuire Woods	Member	Sick	x/x
Lee Biedrycki	Biedrycki	BeneFinder	Guest	X	x
Tina Branham	Branham	ALL-STATE LEGAL	Guest	X	x
Tim Eells	Eells	BeneFinder	Guest	X	x
Michael Euripedes	Euripedes	Proxios	Guest	X	x
Bonnie Howle	Howle	Virginia Commonwealth Bank	Guest	X	x
Brian Lange	Lange	Virginia Commonwealth Bank	Guest	X	x
DeAnn Pangburn	Pangburn	Union Bank	Guest	X	x
Lindsey Shortridge	Shortridge	Mode5	Guest	No Show	x
Val Williams	Williams	Pender & Coward	Speaker	X	x
Walk-In					
Wendy Inge	Inge	SunTrust	Guest	X	
		Total in Attendance		**29**	