



MARCH MEMBER MEETING MINUTES

March 19, 2026

12:00 – 1:30 pm- Sands Anderson

- Meeting was called to order by Christine Purgason at 12:00 pm
- Distribution of ALA calendar and pins to all members in attendance
- April 22th- Professionalism for Unprofessionals- Virtual
- May 14 DeEscalating Touchy Situations- Tarrants West
- May 20th Tech for Troops 1-3p
- Reminder to voting for new Board Members by 3/25
- Close by Christy – final meeting as President with thanks to Board Members who have served past two years

Announcements – Liz Coleman

- Introduce and thank Business Partners:
 - Afinity (Carlee)
 - Door Prize – Liz Coleman
 - Stone Office Equipment (Sam)
 - Door Prize – Bille Jo Brooks
 - Dominion Payroll (Scott)
 - Door Prize – Kelly Stimart

Program

VIRTUAL ATTENDANCE: Via

Zoom. https://zoom.us/webinar/register/WN_pyohRqZ6T16Gl2qP4ypMtg

IN PERSON ATTENDANCE: Register on ALA Platform.

For today's law firms, cybersecurity is no longer just an IT issue. It is a business risk that lands squarely on the desks of firm leadership and administration. A single breach can disrupt operations, damage client trust and create serious financial exposure. At the same time, compliance requirements are expanding and cyber insurance carriers are asking tougher questions at renewal time.

Legal administrators are often at the center of it all, balancing risk, budgets, policies and people. The stakes are high, and the margin for error is small.

Join Bill Sorenson, VP of Professional Services at Afinity, for a practical, business-focused webinar that clarifies what legal administrators need to know about compliance, insurance and real-world risk. You will leave with a clearer understanding of where your firm may be exposed and what steps can help protect it.

Attendees will walk away with:

- *A mid-sized law firm's cautionary tale: A real-world example that shows how a breach impacted operations, finances and leadership, and what could have been done differently.*



- *Navigating the regulatory maze: A plain-language overview of ABA guidance, FTC Safeguards, IRS 4557, HIPAA and other requirements that affect firm policies and oversight.*
- *Insurance coverage insights: How compliance directly impacts your cyber and AI liability coverage and what administrators should be asking before renewal season.*
- *The true cost of missteps: The financial, operational and reputational consequences of falling short, beyond just the IT cleanup.*
- *A roadmap to resilience: A practical, three-phase approach to assess risk, strengthen policies and support firm-wide security and compliance.*

*Do not wait for a breach or an insurance denial to reveal gaps in your strategy. Join us to gain the clarity and confidence needed to help safeguard your firm's operations, **reputation and future.***

CLM® Application Credit: 1 (one) hour in the category of Organizational Development.
CLM® Recertification Credit: 1 (one) hour in the subject area of Operations Management.

Bill leverages his 25 years of experience moving organizations to the cloud and leading businesses to secure environments as a senior technology leader. With a passion for cloud technology, Bill leads the professional services team in helping deliver robust, cost effective, and compliant solutions, allowing organizations to meet and exceed their goals.

He is a national speaker on both cloud computing and cybersecurity to organizations working to align strategies to assist in growth and security. When he's not optimizing environments, Bill and his wife spend a significant amount of time staying durable by working out with a unique set of tools.

Meeting Attendance: Registered = 23 (1 unregistered attendee)

Total No. Members Attending	17
Total No Member – Virtual	3
Total No. Guests w/Member	5
Total No. Guests w/BP	
Other Guests – Panel	
Speaker(s): (Member)	
Business Partners	4
TOTAL in Attendance	29

Meeting was adjourned at 1:30 pm.